



A Finmeccanica Company

Ministero dell'Istruzione, dell'Università e della Ricerca
Direzione Generale per
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Fridtjof Nansens plass 9,
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Att. Josef Noll

Object: **Selex Comms S.p.A. and Elsas Datamat S.p.A. merge in SELEX ELSAG S.p.A. Project pSHIELD**

Dear Sirs,

We wish to inform you that, pursuant to a Notarial Deed executed as of 23th of May 2011, Elsas Datamat spa. **(the merged company)** merged into SELEX Communications S.p.A. **(the merging company)**, both companies being fully controlled by Finmeccanica Società per Azioni

In accordance with, and pursuant to, the above Notarial Deed the actual date of the merger was **June 1st, 2011.**

From the same date the merging company changed its name in SELEX ELSAG S.p.A.

The merging company, by operation of law, has succeeded the merged company in all the rights, obligations, contracts of this company.

Therefore the merging company shall carry out the obligations and the contracts of the merged company, still in force at the date of June 1st, 2011, in accordance with their terms and conditions.

Conversely any commitment, obligation, debt, contract of whoever versus the merged company, still in force or due at the date of June 1st, 2011, shall be carried



out/paid in favour of the merging company, in accordance with their terms and conditions using the same bank references of the merged company Eltag Datamat spa.

The data of the merging company SELEX ELSAG S.p.A. are as follows:

Name: SELEX ELSAG S.p.A.

Head and Registered Office : Via R. G. Puccini 2 (new address of the company) - 16154 Genoa, Italy;

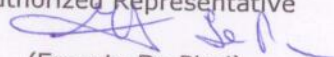
N. Registration to Genoa Court and Fiscal Code: 00808100010;

VAT number: IT 03299110100.

Please do not hesitate to call Your previous usual contacts at the merging company, at the same phone and fax numbers and e mail addresses, if You require clarifications of this notice.

Sincerely Yours

SELEX ELSAG S.p.A.
Authorized Representative


(Ernesto De Pieri)